The sixth edition of the Global Electricity Transmission Report released in March 2022 analyses the growth and investment opportunities in the high voltage electricity transmission sectors of 100 countries. Further, it includes the key developments and trends, latest data and statistics (from 2006 to 2021), and offers growth projections up to 2031. The report focuses on the high-voltage transmission segment of 110 kV and above levels.

The report has five distinct sections.

Part 1 provides an introduction to the report and an Executive Summary with key findings

Part 2 of the report provides an analysis of the performance of the global high voltage electricity transmission industry over the last decade, and present forecasts and expected growth for 2022-31. It assesses the developments and trends shaping the industry, examine the key growth drivers, and provides an outlook and forecast for the industry at the global and regional levels.

Part 3 provides detailed profiles of the 100 countries. These countries are organised into six regions - North America, Latin America, Asia, Europe, the Middle East and Africa. The report will cover 2 countries in North America; 16 countries in Latin America; 19 countries in Asia; 36 countries in Europe; 19 countries in Africa; and 8 countries in the Middle East.

Each country’s profile provides data and analysis on:
- Industry structure, institutional structure and key players
- Existing generation capacity and production, 2006 to 2021
- Forecasted demand and addition to generation capacity by 2031
- Transmission network and capacity for 2006 to 2021
  - Line length by voltage level, technology (AC and DC) and by type of line (overhead, underground and undersea)
  - Transformer capacity
  - Number of substations/transformers
  - Line length of key transmission companies
- Forecasted growth in transmission network and capacity by 2031
  - Forecasts for line length by voltage, technology (AC and DC) and by type of line (overhead, underground and undersea)
  - Forecasts for transformer capacity
- Forecasted investment in the transmission network

Part 4 is the appendix providing sources, methodology and list of abbreviations.

Part 5 of the report is a database and provides detailed data and statistics at the global, regional and country levels since 2006, and forecasts for the period 2022-31 in a tabular format.

This report and database are indispensable for any organisation interested in the global high voltage transmission industry — utilities, system operators, equipment manufacturers and suppliers, EPC contractors, service and technology providers, investors/lenders, research organisations, industry consultants, regulatory agencies, development institutions, etc.

The package is priced at USD5,400.

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# Table of Contents

## PART 1: EXECUTIVE SUMMARY 12

## PART 2: GLOBAL AND REGIONAL TRANSMISSION SECTOR GROWTH AND INVESTMENT ANALYSIS 16

### 2.1 Introduction 17

### 2.2 Recent trends and development 18

### 2.3 Key growth drivers 21

#### 2.4 Existing state of and forecasted growth in the global transmission industry 24

- **2.4.1** Growth in plant capacity, production and consumption, 2006–2021 25
- **2.4.2** Forecasted demand and capacity addition, 2022–2031 27
- **2.4.3** Existing transmission infrastructure and capacity, 2021 28
- **2.4.4** Historical growth in transmission network and capacity, 2006–2021 30
- **2.4.5** Expected growth in transmission network and capacity, 2022–2031 31

### 2.5 Forecasted investment in transmission network by region 33

### 2.6 Outlook 35

## PART 3: COUNTRY-LEVEL ANALYSIS 38

### 3.1 North America 39

- **3.1.1** Canada 40
- **3.1.2** USA 50

### 3.2 Latin America 65

- **3.2.1** Argentina 66
- **3.2.2** Bolivia 75
- **3.2.3** Brazil 82
- **3.2.4** Chile 92
- **3.2.5** Colombia 100
- **3.2.6** Costa Rica 108
- **3.2.7** Dominican Republic 115
- **3.2.8** Ecuador 121

### 3.3 Asia Pacific 183

- **3.3.1** Australia 184
- **3.3.2** Bangladesh 193
- **3.3.3** Bhutan 201
- **3.3.4** Cambodia 208
- **3.3.5** China 215
- **3.3.6** India 222
- **3.3.7** Indonesia 231
- **3.3.8** Japan 238
- **3.3.9** Kazakhstan 246
- **3.3.10** Laos 253
- **3.3.11** Malaysia 259
- **3.3.12** Nepal 266
- **3.3.13** New Zealand 274
- **3.3.14** Pakistan 280
- **3.3.15** Philippines 288
- **3.3.16** South Korea 296
- **3.3.17** Sri Lanka 303
- **3.3.18** Thailand 310
- **3.3.19** Vietnam 317

### 3.4 Europe 324

- **3.4.1** Austria 325
- **3.4.2** Belgium 332
- **3.4.3** Bosnia and Herzegovina 339
- **3.4.4** Bulgaria 346
- **3.4.5** Croatia 353
- **3.4.6** Cyprus 360
# Table of Contents

| 3.4.7 | Czech Republic | 366 | 3.5.6 | Qatar | 623 |
| 3.4.8 | Denmark | 373 | 3.5.7 | Saudi Arabia | 629 |
| 3.4.9 | Estonia | 381 | 3.5.8 | United Arab Emirates | 637 |
| 3.4.10 | Finland | 388 | | | |
| 3.4.11 | France | 395 | | | |
| 3.4.12 | Germany | 403 | 3.6.1 | Algeria | 647 |
| 3.4.13 | Greece | 412 | 3.6.2 | Angola | 655 |
| 3.4.14 | Hungary | 419 | 3.6.3 | Cameroon | 663 |
| 3.4.15 | Iceland | 426 | 3.6.4 | Egypt | 671 |
| 3.4.16 | Ireland | 433 | 3.6.5 | Ethiopia | 678 |
| 3.4.17 | Italy | 440 | 3.6.6 | Ghana | 685 |
| 3.4.18 | Latvia | 448 | 3.6.7 | Ivory Coast | 691 |
| 3.4.19 | Lithuania | 455 | 3.6.8 | Kenya | 698 |
| 3.4.20 | Macedonia | 462 | 3.6.9 | Morocco | 706 |
| 3.4.21 | Montenegro | 469 | 3.6.10 | Mozambique | 713 |
| 3.4.22 | Netherlands | 475 | 3.6.11 | Namibia | 720 |
| 3.4.23 | Norway | 482 | 3.6.12 | Nigeria | 727 |
| 3.4.24 | Poland | 489 | 3.6.13 | Rwanda | 735 |
| 3.4.25 | Portugal | 496 | 3.6.14 | South Africa | 742 |
| 3.4.26 | Romania | 504 | 3.6.15 | Sudan | 750 |
| 3.4.27 | Russia | 512 | 3.6.16 | Tanzania | 756 |
| 3.4.28 | Serbia | 520 | 3.6.17 | Tunisia | 763 |
| 3.4.29 | Slovakia | 527 | 3.6.18 | Uganda | 770 |
| 3.4.30 | Slovenia | 534 | 3.6.19 | Zambia | 778 |
| 3.4.31 | Spain | 541 | | | |
| 3.4.32 | Sweden | 548 | | | |
| 3.4.33 | Switzerland | 555 | | | |
| 3.4.34 | Turkey | 562 | | | |
| 3.4.35 | Ukraine | 570 | | | |
| 3.4.36 | United Kingdom | 577 | | | |
| 3.5 | Middle East | 586 | | | |
| 3.5.1 | Bahrain | 587 | | | |
| 3.5.2 | Israel | 594 | | | |
| 3.5.3 | Jordan | 601 | | | |
| 3.5.4 | Kuwait | 608 | | | |
| 3.5.5 | Oman | 615 | | | |

## PART 4: APPENDIX

### 4.1 Sources and methodology

### 4.2 List of acronyms

## PART 5: EXCEL DATABASE

Detailed data and statistics for 2006-21 and forecasts for 2022-31 for global, regions and countries.
Sources and Methodology

Global Transmission Research’s industry analysts have utilised various primary and secondary research sources in preparing this report. Primary sources include data and statistics obtained through email questionnaires sent to various utilities, transmission companies, transmission system operators and industry regulators. Extensive secondary research has been conducted by our analysts and research associates. These secondary sources include, but are not limited to, websites of utilities; annual reports and financial reports of utilities; investor presentations; analyst reports; government documents, plans and statistical databases; websites of relevant ministries and regulators; websites of relevant industry associations; internal and external proprietary databases; news articles; and press reports. Wherever applicable, all research sources are appropriately cited within this report.

These primary and secondary research sources, combined with our industry expertise, have been synthesised into qualitative and quantitative analysis which has been presented in this report.

The data and statistics for the years 2006 to 2021 are actual figures obtained from the concerned utilities and ministries. In a few cases, where data is not yet available, we have used estimates based on information obtained from press reports or those based on past growth trends. For expected addition to generation and transmission capacity, we have extensively researched the plan documents of various utilities and governments. Wherever these plans are not available, we have derived the projections based on past growth trends or based on new projects planned by the utilities.

Great care has been taken to ensure that all analysis is well supported by facts. Where facts were not available and assumptions were made, we have explained our assumptions and our methods of estimation.

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Global Transmission Research is a leading provider of information and analysis on the global electricity transmission industry. We publish newsletters and reports. We also organise conferences on crucial issues and topical themes relevant to the transmission industry. We publish the Global Transmission Report (a monthly newsletter) and the Global Transmission Weekly (a weekly update). We also operate the website www.globaltransmission.info. These products and services provide information on all the key developments, trends and issues in the sector. We have published several industry-focused research studies such as the Global Electricity Transmission Report, Global High Voltage Transmission Line Projects Report, Global Electricity Transmission Equipment Market Report, Global Electricity TSO Profiles Report, etc.

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