

TABLE OF CONTENTS

PART 1: Executive summary	12	3.3.3	Bhutan	185
PART 2: Global and regional transmission sector growth and investment analysis	16	3.3.4	Cambodia	192
2.1 Introduction	17	3.3.5	China	199
2.2 Recent trends and development	18	3.3.6	India	205
2.3 Key growth drivers	21	3.3.7	Indonesia	214
2.4 Existing state of and forecasted growth in the global transmission industry	22	3.3.8	Japan	220
2.5 Forecasted investment in transmission network by region	31	3.3.9	Kazakhstan	227
2.6 Outlook	33	3.3.10	Laos	233
		3.3.11	Malaysia	239
		3.3.12	Nepal	245
		3.3.13	New Zealand	253
PART 3: Country-level analysis	35	3.3.14	Pakistan	259
3.1 North America	36	3.3.15	Philippines	266
3.1.1 Canada	37	3.3.16	South Korea	274
3.1.2 USA	46	3.3.17	Thailand	280
		3.3.18	Vietnam	287
3.2 Latin America	59			
3.2.1 Argentina	60	3.4 Europe	294	
3.2.2 Bolivia	69	3.4.1	Austria	295
3.2.3 Brazil	76	3.4.2	Belgium	302
3.2.4 Chile	86	3.4.3	Bosnia and Herzegovina	309
3.2.5 Colombia	94	3.4.4	Bulgaria	316
3.2.6 Costa Rica	102	3.4.5	Croatia	323
3.2.7 Ecuador	109	3.4.6	Cyprus	330
3.2.8 Guatemala	116	3.4.7	Czech Republic	336
3.2.9 Honduras	124	3.4.8	Denmark	343
3.2.10 Mexico	132	3.4.9	Estonia	351
3.2.11 Panama	139	3.4.10	Finland	358
3.2.12 Paraguay	146	3.4.11	France	365
3.2.13 Peru	153	3.4.12	Germany	373
3.2.14 Uruguay	161	3.4.13	Greece	383
3.3 Asia Pacific	167	3.4.14	Hungary	390
3.3.1 Australia	168	3.4.15	Iceland	397
3.3.2 Bangladesh	177	3.4.16	Ireland	403

3.4.17	Italy	410	3.6.7	Morocco	630
3.4.18	Latvia	418	3.6.8	Mozambique	637
3.4.19	Lithuania	425	3.6.9	Namibia	644
3.4.20	Macedonia	432	3.6.10	Nigeria	651
3.4.21	Montenegro	439	3.6.11	Rwanda	659
3.4.22	Netherlands	446	3.6.12	South Africa	666
3.4.23	Norway	453	3.6.13	Tanzania	674
3.4.24	Poland	460	3.6.14	Tunisia	681
3.4.25	Portugal	467	3.6.15	Uganda	688
3.4.26	Romania	474	3.6.16	Zambia	696
3.4.27	Serbia	482			
3.4.28	Slovakia	488			
3.4.29	Slovenia	495			
3.4.30	Spain	502			
3.4.31	Sweden	509			
3.4.32	Switzerland	516			
3.4.33	Turkey	523			
3.4.34	United Kingdom	531			
3.5	Middle East	540			
3.5.1	Bahrain	541			
3.5.2	Jordan	547			
3.5.3	Kuwait	553			
3.5.4	Oman	559			
3.5.5	Qatar	566			
3.5.6	Saudi Arabia	572			
3.5.7	United Arab Emirates	579			
3.6	Africa	586	PART 4: Appendix		703
3.6.1	Algeria	587	4.1 Sources and methodology		704
3.6.2	Egypt	594	4.2 List of acronyms		706
3.6.3	Ethiopia	601			
3.6.4	Ghana	608			
3.6.5	Ivory Coast	615			
3.6.6	Kenya	622			
			PART 5: Excel Database		
			Detailed data and statistics for 2006-25 and forecasts for 2026-35 for global, regions, and countries.		